



Golden Tobacco Limited

(Estd. 1930 • Founder : Late Narsee Monjee • Incorporated 1955)

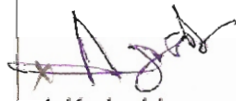
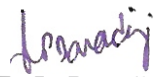
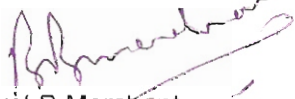
Manufacturers of Quality Cigarettes / Cigars



FORM-A

Clause 31(a) of the Listing Agreement

Annual Audit Report (Consolidated)

1.	Name of Company	Golden Tobacco Limited- Consolidated
2.	Annual Financial Statement for the year ended	March 31, 2015
3.	Type of Audit observation	Matters of Emphasis regarding - (i) Preparation of financial statements on a going concern basis (ii) Pending approval of Revised Modified Draft Rehabilitation Scheme (MDRS) (iii) Substantial diminution in the carrying value of certain long term investments
4.	Frequency of observation	(i) appearing first time (ii) repetitive from the financial year ended March 31, 2014 (iii) repetitive from the financial year ended March 31, 2013
5.	Signature :	 A.K. Joshi Managing Director Golden Tobacco Limited  R. P. Baradiya Partner Membership No. 44101 Firm Regn. No. 301051E M/s Lodha & Co., Statutory Auditors  Bharat B Merchant Chairman- Audit Committee Golden Tobacco Limited

Registered Office & Works : At. Darjipura, Post-Amaliyara, Vadodara - 390 022. (Gujarat).

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website : www.goldentobacco.in **Email :** share@goldentobacco.in **CIN :** L16000GJ1955PLC067605

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